

**Trading Plan**

***“I am a consistent, disciplined, and profitable trader.”***

|  |
| --- |
| WHY AM I TRADING? |
| ⯎ What are my Objectives?  Become a consistent, disciplined, profitable trader!  Become one of the greatest traders of my generation! |
| ⯎ What are my Goals/Targets?  *\* Monthly –*  *\* Yearly -*  *\* Long Term –* |
| ⯎ What are my DREAMS? What’s your VISION?  Family, help people, start a charity |
|  |

|  |
| --- |
| WHAT IS MY STRATEGY/APPROACH/METHODOLOGY?  PRICE MANAGEMENT |
| ⯎ What Markets will I trade? |
| ⯎ ENTRY RULES: |
| ⯎ TYPES of TRADES: |
| ⯎ STRATEGIES:  -(Banker’s Close)  -( |
| ⯎ TIME FRAMES: |
| ⯎ INDICATORS: |
| ⯎ HOURS OF OPERATION: |
| ⯎ |

|  |
| --- |
| RISK MANAGEMENT |
|  |
| ⯎ RISK RULES: |
| ⯎ MAXIMUM TRADE RISK: |
| ⯎ MAXIMUM DAILY RISK%: |
| ⯎ STOP PLACEMENT: |
| ⯎ RISK:REWARD RATIO: |
| ⯎WIN RATE BREAKEVEN: |
| ⯎ EXPECTANCY: |
| ⯎ |
| ⯎ |

|  |
| --- |
| MONEY/TRADE MANAGEMENT |
|  |
| ⯎ ACCOUNT SIZE |
| ⯎ LOT SIZE/POSITION SIZE: |
| ⯎ NUMBER OF POSITIONS:  Laddering/pyramiding/layering |
| ⯎ MAX DOLLAR ALLOCATION: |
| ⯎ TRAILING STOP CRITERIA: |
| ⯎ HEDGING CRITERIA: |
| ⯎ FIXING TRADES CRITERIA: |

|  |
| --- |
| SELF MANAGEMENT |
| ⯎ PRE-MARKET ROUTINE:  1.  2.  3. |
| ⯎ POST-MARKET ROUTINE:  1.  2.  3. |
| ⯎ TOOLS & RESOURCES: |
| ⯎ REVIEW/EVALUATION PROCESS: |
| ⯎ CONTINUING EDUCATION: |
| ⯎ DISCIPLINE RULES: |
| ⯎ MY GOLDEN RULES:  Types of trades:   1. Good process 🡪 Good outcome 2. Good process 🡪 Bad outcome 3. Bad process 🡪 Bad outcome 4. Bad process 🡪 Good outcome |
|  |

This is a living document. It may change as my experience increases, my knowledge of

the markets increase, (and/or) as the market(s) I trade change and evolve.

