

**Trading Plan**

***“I am a consistent, disciplined, and profitable trader.”***

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| WHY AM I TRADING? |
| ⯎ What are my Objectives? Become a consistent, disciplined, profitable trader!Become one of the greatest traders of my generation! |
| ⯎ What are my Goals/Targets?*\* Monthly –* *\* Yearly -**\* Long Term –*  |
| ⯎ What are my DREAMS? What’s your VISION?Family, help people, start a charity |
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| WHAT IS MY STRATEGY/APPROACH/METHODOLOGY?PRICE MANAGEMENT |
| ⯎ What Markets will I trade?  |
| ⯎ ENTRY RULES: |
| ⯎ TYPES of TRADES: |
| ⯎ STRATEGIES:-(Banker’s Close)-( |
| ⯎ TIME FRAMES:  |
| ⯎ INDICATORS: |
| ⯎ HOURS OF OPERATION: |
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| RISK MANAGEMENT |
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| ⯎ RISK RULES:  |
| ⯎ MAXIMUM TRADE RISK: |
| ⯎ MAXIMUM DAILY RISK%: |
| ⯎ STOP PLACEMENT: |
| ⯎ RISK:REWARD RATIO: |
| ⯎WIN RATE BREAKEVEN: |
| ⯎ EXPECTANCY:  |
| ⯎ |
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| MONEY/TRADE MANAGEMENT |
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| ⯎ ACCOUNT SIZE |
| ⯎ LOT SIZE/POSITION SIZE: |
| ⯎ NUMBER OF POSITIONS:Laddering/pyramiding/layering |
| ⯎ MAX DOLLAR ALLOCATION:  |
| ⯎ TRAILING STOP CRITERIA: |
| ⯎ HEDGING CRITERIA: |
| ⯎ FIXING TRADES CRITERIA:  |

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| SELF MANAGEMENT |
| ⯎ PRE-MARKET ROUTINE: 1.2.3. |
| ⯎ POST-MARKET ROUTINE:1.2.3. |
| ⯎ TOOLS & RESOURCES: |
| ⯎ REVIEW/EVALUATION PROCESS:  |
| ⯎ CONTINUING EDUCATION: |
| ⯎ DISCIPLINE RULES: |
| ⯎ MY GOLDEN RULES:Types of trades:1. Good process 🡪 Good outcome
2. Good process 🡪 Bad outcome
3. Bad process 🡪 Bad outcome
4. Bad process 🡪 Good outcome
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This is a living document. It may change as my experience increases, my knowledge of

the markets increase, (and/or) as the market(s) I trade change and evolve.

